

Small Caps and Microcaps

Driving factors behind the best small caps

BEST	Share price YTD (%)	Dividends (c)	Yield (%)	Net profit increase (%)	Comment
Sally Malay Mining	81.9	n/a	n/a	327.9	Soaring nickel prices, solid volume
Austar United *	-1.5	n/a	n/a	247.0	Strong subscription growth helps profit beat market expectation
Monadelphous	8.4	37.0	3.63	152.3	Growth in WA iron ore industry
Reverse Corp	23.7	16.0	3.40	140.9	Increased mobile-originated call volumes in the UK
Seek	31.0	10.8	1.40	62.6	Driven by online advertising boom
Bradken	6.9	26.0	3.04	42.0	Acquisitions drive full-year profit upgrade
Dexion *	21.2	8.0	2.73	40.5	Strong growth in core businesses and expansion into NZ
JB Hi-Fi	20.0	7.6	0.97	39.1	Consumer demand for TVs, DVDs and computer games

* Full Year Result